



SAHAS & ASSOCIATES (Chartered Accountants)

Annexure V

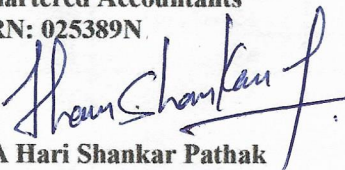
The Chief General Manager
Listing Operation,
BSE Limited,
20th Floor, P.J.Towers,
Dalal Street,
Mumbai – 400001.

Dear Sir,

Sub: Application for “In-principal approval” prior to issue and allotment of upto 11, 76, 47,070 (Eleven Crores Seventy-Six Lakhs Forty-Seven Thousand and Seventy) Convertible Equity Warrants having Face value of Rs. 1/- each & Premium of Rs. 0.70/- each to be issued on a preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

1. I, Hari Shankar Pathak, Practicing Chartered Accountant (M. No.: 527682), Partner of M/s SAHAS & Associates (FRN: 025389N), hereby certify that the minimum issue price for the proposed preferential issue of Rollatainers Limited based on the pricing formula prescribed under Regulation 164 of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 has been worked out Rs. 1.70/- (Rupees One and Seventy Paise Only).
2. The relevant date for the purpose of said minimum issue price is 16th April 2024.
3. The workings for arriving at such minimum issue price have been attached herewith.
4. The highest trading volume in respect of the equity shares of the issuer has been recorded during the preceding 90 trading days prior to the relevant date on NSE Limited.
5. We hereby certify that the Articles of Association of the issuer does not provide for a method of determination which results in a floor price higher than that determined under ICDR Regulations, 2018.

For SAHAS & ASSOCIATES
Chartered Accountants
FRN: 025389N



CA Hari Shankar Pathak
(Partner)
M. No.: 527682
UDIN: 24527682BKFUPG4292



Date: 20.04.2024
Place: Faridabad

Office Add: C-3390, First Floor, Greenfield Colony, Faridabad, Haryana - 121010

+91 129 4010 832

info@sahasca.com

www.sahasca.com



SAHAS & ASSOCIATES

(Chartered Accountants)

ANNEXURE FOR PRICE CALCULATION

Proposed Date for Passing Special Resolution: 16/05/2024

Relevant Date (30 days prior to EGM): 16/04/2024

A] Volume Weighted Average Price of the related equity shares quoted on the recognized stock exchange preceding the relevant date of Rollatainers Limited Quoted on the NSE Limited ("NSE") during the last 90 Trading Days preceding the relevant date (considering relevant date as 16th April 2024).

S.NO.	Date	No.of Shares Traded	Total Turnover (Rs.)
1	15-Apr-24	3,81,465	7,24,783.50
2	12-Apr-24	2,69,687	4,98,920.95
3	10-Apr-24	3,24,178	5,83,520.40
4	09-Apr-24	4,41,642	7,72,873.50
5	08-Apr-24	3,82,029	6,49,449.30
6	05-Apr-24	2,34,069	3,83,576.80
7	04-Apr-24	3,58,171	5,81,651.05
8	03-Apr-24	6,57,679	10,79,745.70
9	02-Apr-24	2,25,728	3,72,451.20
10	01-Apr-24	7,97,141	12,66,034.75
11	28-Mar-24	6,32,105	9,87,550.90
12	27-Mar-24	7,45,208	12,39,619.55
13	26-Mar-24	3,49,077	5,75,977.05
14	22-Mar-24	7,03,992	10,99,499.30
15	21-Mar-24	5,84,119	9,04,383.25
16	20-Mar-24	1,93,515	2,90,272.50
17	19-Mar-24	1,44,611	2,02,455.40
18	18-Mar-24	98,794	1,27,447.10
19	15-Mar-24	1,92,891	2,33,803.05
20	14-Mar-24	2,13,196	2,61,191.55
21	13-Mar-24	1,76,400	2,21,623.20
22	12-Mar-24	1,86,789	2,44,792.50
23	11-Mar-24	2,83,591	4,03,604.60
24	07-Mar-24	2,98,266	4,20,979.75
25	06-Mar-24	1,91,505	2,79,716.85
26	05-Mar-24	1,43,691	2,16,043.65
27	04-Mar-24	4,33,282	6,92,737.75
28	02-Mar-24	2,47,325	3,95,720.00
29	01-Mar-24	2,01,154	3,09,767.00
30	29-Feb-24	1,33,438	2,00,157.00
31	28-Feb-24	74,953	1,16,177.15
32	27-Feb-24	92,491	1,47,985.60

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33	26-Feb-24	86,287	1,42,373.55
34	23-Feb-24	1,65,499	2,77,193.70
35	22-Feb-24	3,54,648	5,95,402.55
36	21-Feb-24	2,61,807	4,31,981.55
37	20-Feb-24	3,47,189	5,55,502.40
38	19-Feb-24	1,37,646	2,13,351.30
39	16-Feb-24	1,20,837	1,83,471.45
40	15-Feb-24	1,24,731	1,87,196.55
41	14-Feb-24	1,04,503	1,57,403.60
42	13-Feb-24	2,31,017	3,56,064.95
43	12-Feb-24	82,071	1,25,930.05
44	09-Feb-24	1,84,181	2,85,540.55
45	08-Feb-24	1,48,768	2,30,590.40
46	07-Feb-24	93,558	1,48,686.75
47	06-Feb-24	2,54,483	4,05,808.20
48	05-Feb-24	3,15,058	4,89,981.35
49	02-Feb-24	1,48,769	2,41,264.25
50	01-Feb-24	4,60,595	7,59,981.75
51	31-Jan-24	1,41,065	2,24,058.30
52	30-Jan-24	5,20,170	7,96,324.05
53	29-Jan-24	3,17,598	4,82,760.15
54	25-Jan-24	4,54,285	6,59,831.05
55	24-Jan-24	83,399	1,20,928.55
56	23-Jan-24	1,02,696	1,54,044.00
57	20-Jan-24	1,85,709	2,87,848.95
58	19-Jan-24	1,24,591	1,99,345.60
59	18-Jan-24	76,605	1,26,398.25
60	17-Jan-24	99,670	1,69,439.00
61	16-Jan-24	11,37,466	20,18,370.35
62	15-Jan-24	7,37,476	13,27,456.80
63	12-Jan-24	2,37,740	4,16,045.00
64	11-Jan-24	2,12,938	3,61,994.60
65	10-Jan-24	6,76,038	11,15,462.70
66	09-Jan-24	6,60,473	10,56,756.80
67	08-Jan-24	10,40,580	16,12,620.90
68	05-Jan-24	1,98,200	2,91,759.00
69	04-Jan-24	6,96,487	10,09,906.15
70	03-Jan-24	2,64,925	3,83,641.25
71	02-Jan-24	1,87,957	2,64,418.15
72	01-Jan-24	4,30,872	6,03,220.80
73	29-Dec-23	1,02,589	1,36,169.75
74	28-Dec-23	1,90,769	2,47,999.70



SAHAS & ASSOCIATES

(Chartered Accountants)

75	27-Dec-23	62,402	81,441.20
76	26-Dec-23	3,04,067	3,85,250.35
77	22-Dec-23	77,621	1,02,024.60
78	21-Dec-23	34,968	46,396.75
79	20-Dec-23	1,57,920	2,13,192.00
80	19-Dec-23	3,79,855	5,29,633.95
81	18-Dec-23	2,99,275	4,12,841.75
82	15-Dec-23	2,54,501	3,48,294.20
83	14-Dec-23	3,00,459	4,15,139.60
84	13-Dec-23	1,87,808	2,40,918.85
85	12-Dec-23	1,64,786	2,16,354.90
86	11-Dec-23	1,24,397	1,63,064.85
87	08-Dec-23	1,52,114	1,99,269.20
88	07-Dec-23	2,12,989	2,70,574.75
89	06-Dec-23	99,969	1,31,404.30
90	05-Dec-23	4,09,718	5,66,887.65
TOTAL		2,61,16,976	4,06,61,725.50
90 days VWAP		1.556907871	

B] Volume Weighted Average Price of the related equity shares quoted on the recognized stock exchange preceding the relevant date of Rollatainers Limited Quoted on the NSE Limited ("NSE") during the last 10 Trading Days preceding the relevant date (considering relevant date as 16th April,2024)

S.No	Date	No. of Shares	Total Turnover (Rs.)
1	15-Apr-24	3,81,465	7,24,783.50
2	12-Apr-24	2,69,687	4,98,920.95
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8	03-Apr-24	6,57,679	10,79,745.70
9	02-Apr-24	2,25,728	3,72,451.20
10	01-Apr-24	7,97,141	12,66,034.75
TOTAL		40,71,789	69,13,007.15
10 Days VWAP		1.697781282	

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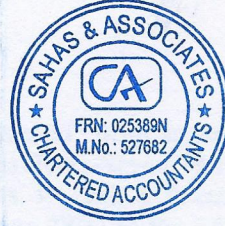
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A] VWAP during 90 trading days Rs. 1.56
B] VWAP during 10 trading days Rs. 1.70

Applicable Minimum Price (Higher of the A or B) Rs. 1.70

**For SAHAS & ASSOCIATES
Chartered Accountants
FRN: 025389N**



**CA Hari Shankar Pathak
(Partner)
M. No.: 527682
UDIN: 24527682BKFUPG4292**

**Date: 20.04.2024
Place: Faridabad**